



PHYSIOTHERAPY CLIENT INTAKE FORM

**SECTION A – GENERAL INFO (All information is retained as part of your confidential record)**

NAME \_\_\_\_\_ Pronoun \_\_\_\_\_  
 STREET ADDRESS \_\_\_\_\_  
 CITY \_\_\_\_\_ PROVINCE \_\_\_\_\_ POSTAL CODE \_\_\_\_\_  
 HOME/CELL# \_\_\_\_\_ WORK# \_\_\_\_\_  
 DATE OF BIRTH: M \_\_\_\_\_ D \_\_\_\_\_ Y \_\_\_\_\_  
 OCCUPATION \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_  
 EMERGENCY CONTACT: \_\_\_\_\_ PHONE # \_\_\_\_\_  
 FAMILY DR. \_\_\_\_\_ PHONE # \_\_\_\_\_  
 REFERRING DR. \_\_\_\_\_ PHONE # \_\_\_\_\_

**SECTION B – INSURANCE INFO**

NAME OF MEDICAL INSURANCE COMPANY:  
 \_\_\_\_\_  
 POLICY/PLAN NUMBER: \_\_\_\_\_  
 ID NUMBER : \_\_\_\_\_

**Injury third party payer (please fill out applicable section)**

<p>ARE YOU HERE AS A RESULT OF A MOTOR VEHICLE ACCIDENT (MVA)? YES ___ NO ___          IF YES) NAME OF YOUR AUTO INSURANCE COMPANY:          _____          _____          INSURANCE ADJUSTER:          _____          PHONE # _____          FAX # _____          EMAIL _____          CLAIM # _____          POLICY # _____          DATE OF ACCIDENT (M/D/Y) _____</p>	<p>ARE YOU HERE AS A RESULT OF A WORKPLACE ACCIDENT? YES ___ NO ___          IS YOUR INJURY COVERED BY WSB (WORKPLACE SAFETY AND INSURANCE BOARD)? NO ___ YES ___ (IF YES)          WSB CONTACT NAME          _____          PHONE # _____          CLAIM# _____          DATE OF ACCIDENT (M/D/Y) _____</p>
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NB: If this is a MVA, the NS 1 form must be completed and returned to your auto insurance company. If not, you will be responsible for all fees.

WORKER'S COMPENSATION CLIENTS: If, for any reason, WSB declines to cover your Physiotherapy claim, you will be responsible to pay the outstanding balance on your account



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MSI does not cover private Physiotherapy in Nova Scotia. Therefore, you or your medical insurance company are directly responsible for payment of any services provided to you by Lisa's Holistic Rehab & Neurofeedback.

**SECTION C – HEALTH HISTORY**

Are you presently receiving, or have you ever received any of the following treatments for your current condition?

- Chiropractic
- Reflexology
- Massage
- Acupuncture
- Occupational Therapy
- Physiotherapy
- Naturopathic
- Podiatry/Chiropody
- Other \_\_\_\_\_

Please check any of the following conditions that you have:

<ul style="list-style-type: none"> <li><input type="radio"/> Arthritis</li> <li><input type="radio"/> Hernia</li> <li><input type="radio"/> Diabetes</li> <li><input type="radio"/> Depression</li> <li><input type="radio"/> Thyroid Condition</li> <li><input type="radio"/> Osteoporosis</li> <li><input type="radio"/> Dizziness/Fainting</li> <li><input type="radio"/> Smoking History</li> <li><input type="radio"/> Low/High Blood Pressure</li> <li><input type="radio"/> Raynauds</li> <li><input type="radio"/> Heart Condition/Disease</li> <li><input type="radio"/> Recent Falls/Blackouts</li> <li><input type="radio"/> Asthma</li> <li><input type="radio"/> Unexplained Weight Loss</li> <li><input type="radio"/> Bronchitis</li> <li><input type="radio"/> Broken Bones/Fracture</li> <li><input type="radio"/> Recent Infection (chest, urinary tract, etc.)</li> </ul>	<ul style="list-style-type: none"> <li><input type="radio"/> Sleeping Problems</li> <li><input type="radio"/> Chest Pain</li> <li><input type="radio"/> Heart Palpitations</li> <li><input type="radio"/> Cough</li> <li><input type="radio"/> Metal Implants</li> <li><input type="radio"/> Pacemaker</li> <li><input type="radio"/> Vision Difficulties</li> <li><input type="radio"/> History of Cancer</li> <li><input type="radio"/> Swallowing Difficulties</li> <li><input type="radio"/> Allergies to tape/latex</li> <li><input type="radio"/> Slurred Speech</li> <li><input type="radio"/> Any Allergies</li> <li><input type="radio"/> Memory Problems</li> <li><input type="radio"/> Epilepsy/Seizures</li> <li><input type="radio"/> Balance Problems</li> <li><input type="radio"/> Shortness of Breath</li> <li><input type="radio"/> Cancer</li> <li><input type="radio"/> Kidney Problems</li> <li><input type="radio"/> Dizziness/Blackouts</li> </ul>	<ul style="list-style-type: none"> <li><input type="radio"/> Groin Numbness/Tingling</li> <li><input type="radio"/> Respiratory Condition</li> <li><input type="radio"/> Bowel/ Bladder Difficulties</li> <li><input type="radio"/> Hearing Impairment</li> <li><input type="radio"/> Headaches</li> <li><input type="radio"/> Pregnancy</li> <li><input type="radio"/> Blood Diseases</li> <li><input type="radio"/> Loss of Balance</li> <li><input type="radio"/> Loss of Coordination</li> <li><input type="radio"/> Other</li> </ul> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>
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What do you expect/hope to achieve from therapy with us today? (the primary reason for your physiotherapy consult)

\_\_\_\_\_



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Previous injuries/surgeries:

Is there anything else we should know about your health?

Please tell us what your (3) primary goals are or what you wish to achieve with your treatments: (e.g. return to playing tennis 3x a week, return to my full-time work, be able to walk for 30 minutes, eliminate headaches)

Please list any medications you are currently taking:

Please circle any test you have underwent in the last 3 months for your current complaint/condition.

X-rays    CT Scan    EMG/nerve conduction    MRI    Bone Density Study    Ultrasound    Other  
(specify)

Do you have a history of oral steroid use? (e.g. cortisone, prednisone) \_\_\_ Yes \_\_\_ No

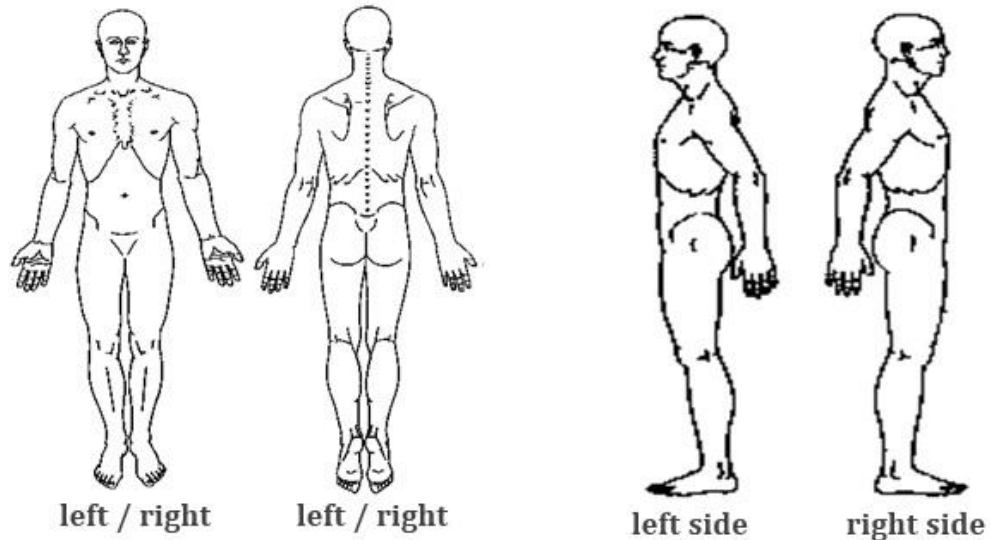
During the last month, have you often been bothered by feeling down, depressed or hopeless?  
\_\_\_ Yes \_\_\_ No

During the last month, have you often been bothered by little interest or pleasure in doing things?  
\_\_\_ Yes \_\_\_ No

**VISUAL ANALOG SCALE**

Referring to the drawings below, please indicate where you are experiencing pain by describing the area of injury, and the scale number for your current level of pain. Please list where you are feeling the pain (I.E. neck, back, shoulder, etc.)

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1st Area of Injury & Pain Scale: \_\_\_\_\_

2nd Area of Injury & Pain Scale: \_\_\_\_\_

3rd Area of Injury & Pain Scale: \_\_\_\_\_

Is there anything else you would like to add:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**CONSENT for THIRD PARTY PAYER**

It is important to establish and maintain clear lines of communication with all parties involved in the successful rehabilitation of your injury. As a result, information relating to your treatment progression and treatment plans may be shared with your physician, case manager, employer and/or third party payer.



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I, \_\_\_\_\_ (please print your name), do consent to being treated/ assessed by the physiotherapist with Lisa's Holistic Rehab & Neurofeedback. I hereby authorize the release of my assessment or progress notes, or any other medical information to my:  
(Please fill in appropriate names)

- \_\_\_\_\_ (Family Physician/Specialist)
- \_\_\_\_\_ (Insurance Company)
- \_\_\_\_\_ (Workers Compensation Board)
- \_\_\_\_\_ (Lawyer)
- \_\_\_\_\_ (Physiotherapist/Other Medical \_\_\_\_\_)
- \_\_\_\_\_ (Employer Representative/Other)